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While I have been engaged in other fields of commercial law, my concentration over the past 38 years has been Insolvency. I have represented Debtors, Trustees, Creditor's Committees, Banks and other secured parties, and I have been appointed Trustee in numerous Chapter 11 and Chapter 7 cases.

Among the higher profile matters, I am Debtor's Co-counsel (with Latham & Watkins) representing the Trump Hotels & Casino Resorts in a Chapter 11 reorganization. In 1992, I acted in a similar capacity for the Trump Organization restructuring \$2 Billion of debt. I am currently Trustee and my law firm is co-counsel for Tower Air, Inc., which airline I operated for seven (7) months utilizing five (5) B-747's on worldwide charter. I was Debtor's counsel to Port Liberte' Development on the Hudson River, Debtor's counsel to Arrow Carrier (a nationwide trucker), and bankruptcy counsel to John Z. DeLorean. I was Trustee and Co-counsel for Kiwi International Holdings (which operated as Kiwi Airlines); Muller Tours (a large New York-based tour bus operator); and counsel to the Trustee for SkyView <u>Media Group</u>, a satellite transmitter of foreign television programs. All of the above matters carried debt in the multi-millions of dollars and involved complex litigation. At present I am Trustee (and my firm is co-counsel to Trustee) for MUMA Services Inc. a/k/a Holt Marine Terminal Services, which operated as one of the largest stevedoring, shipping and warehousing services on the East coast. I am also Chapter 7 Trustee for Student Finance Corp., which provided \$750,000,000 in loans to students at commercial truck driving schools. Litigation in this case involves fraud, conspiracy and professional malpractice.

I am a member of the Bar of the State of New Jersey, State of New York and District of Columbia and I am admitted to practice before the Supreme Court of the United States, the Third Circuit Court of Appeals and the United States Court of International Trade. I am on the Mediation Panel for the United States District Court for the District of New Jersey; a member of the Standing Committee on Pro Se Litigation for the District Court of New Jersey, a former delegate to the Third Circuit Judicial Conference representing former Chief Judge Clarkson Fisher. I am a former judge of the Newark Municipal Court and former Assistant Corporation Counsel for the City of Newark.

In addition, I have served on the Judicial Selection Committees for both the Bankruptcy Court and the United States District Court for the District of New Jersey. I sit on the United States Trustee's Panel for the District of New Jersey. I was invited by the American Bar Association Committee on Litigation to serve on a panel at LaQuinta California with the Hon. Thomas Ambro of the Finger law firm to discuss <u>The Effect of Insolvency on D&O Insurance</u>. I also lectured at the New Jersey CPA Association for CLE credits on fee structuring in insolvency proceedings.

I am a member of the Governor's Transition Team for the NJDOT and also formerly sat on the Transition Team for the Department of Law and Public Safety.

I am also affiliated as the U.S. counterpart with the law firm of *Graziadei & Ferrari* of Rome, Italy, with 15 attorneys in Rome, and affiliate offices in Milan, Brussels and Munich. The law firm represents banks and major corporations and is counsel to the Italian Senate on Telecommunications.

I have been awarded the Order of Merit from the Italian Republic and am a member of the Sovereign Military Order of Malta. In addition, I am a Trustee of Llewellyn Park, West Orange, New Jersey (where I reside), and former President of Columbus Hospital in Newark where I served on the Board for 30 years. I have also served as a member of the New Jersey State Council on the Arts.

EDUCATION:

Seton Hall University, A.B. - 1962 University of Richmond School of Law, J.D. - 1965

PROFESSIONAL AFFILIATIONS:

Federal Bar Association, President N.J. Chapter (1982-1984)
N.J. State Bar Association
Essex County Bar Association
District of Columbia Bar Association
Arbitration Panel, U.S. District Court
U.S. District Court Panel on Pro Se Litigation
National Association of Bankruptcy Trustees
American Bankruptcy Institute

ADMITTED TO PRACTICE:

State of New Jersey
State of New York
District of Columbia
U.S. Supreme Court
U.S. Circuit Court of Appeals, Third Circuit
U.S. Court of International Trade

U.S. District Court for the District of N.J.